

Sonal Mercantile Ltd.

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Date: 20.10.2012

To
The Manager (Listing),
Delhi Stock Exchange,
3/1, Asaf Ali Road,
New Delhi-110002

Sub: Submission of the Shareholding Pattern
Ref: Clause 35 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern for the quarter ended 30th September, 2012.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited



Director

Director

Introductory sub-table (I)(a)

Name of the Company: SONAL MERCANTILE LIMITED			
Scrip Code; Name of the scrip, class of security: SONAL MERCANTILE LIMITED, EQUITY			
Quarter ended: 30.09.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
As a % of total no. of shares of the company, assuming full conversion of warrants			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
		2947705	0

For Sonal Mercantile Ltd.


Director

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	II/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	150,656	63,334	5.11	5.11	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	15,000	0	0.51	0.51	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	9	165656	63334	5.62	5.62	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	165656	63334	5.62	5.62	0	0.00

For Sonal Mercantile Ltd.

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Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CHIRANJIV DISTRIBUTORS PVT LTD	480000	16.28	0	0	0	0	0
2	TEASEL TRADERS PVT LTD	203700	6.91	0	0	0	0	0
3	LILY INFRA TECH PVT LTD	187429	6.36	0	0	0	0	0
4	ORION INFRA DEVELOPERS PVT LTD	154375	5.24	0	0	0	0	0
5	NABKARI DEVELOPERS PVT LTD	153125	5.19	0	0	0	0	0
6	ORION PROPMART PVT LTD	91250	3.1	0	0	0	0	0
7	VISHNU MITTAL HUF	75000	2.54	0	0	0	0	0
8	SHYAM BUILDPRO PVT LTD	72000	2.44	0	0	0	0	0
9	HI-FASHION APPARELS PVT LTD	60572	2.05	0	0	0	0	0
10	RADHEY INFRA DEVELOPERS PVT LTD	45000	1.53	0	0	0	0	0
11	ARISE INFRA TECH PVT LTD	45000	1.53	0	0	0	0	0
12	AMETHEST BUILDCON PVT LTD	45000	1.53	0	0	0	0	0
13	VALUE DISTRIBUTORS PVT LTD	42000	1.42	0	0	0	0	0
14	BULBUL BUILDCON PVT LTD	40200	1.36	0	0	0	0	0

For Sonal Mercantile Ltd.


Director

15	RAMA KRISHNA INFRA TECH PVT LTD	40000	1.36	0	0	0	0	0
16	SHRI GANESH BUILDPRO PVT LTD	40000	1.36	0	0	0	0	0
17	MAHARATHI STEEL PVT LTD	39450	1.34	0	0	0	0	0
18	LEENA INFOTECH PVT LTD	38400	1.3	0	0	0	0	0
19	SANJAY KUMAR SHARMA	35714	1.21	0	0	0	0	0
20	SHRI GANESH BUILDPRO PVT LTD	30000	1.02	0	0	0	0	0
21	KAPIL AGGARWAL	30000	1.02	0	0	0	0	0
TOTAL		1,948,215	66.09	0	0	0	0	0

For Sonal Mercantile Ltd.

[Handwritten Signature]

Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	CHIRANJIV DISTRIBUTORS PVT LTD	480000	16.28	0	0	0	0
2	TEASEL TRADERS PVT LTD	203700	6.91	0	0	0	0
3	LILY, INFRATECH PVT LTD	187429	6.36	0	0	0	0
4	ORION INFRADEVELOPERS PVT	154375	5.24	0	0	0	0
5	NABKARI DEVELOPERS PVT LTD	153125	5.19	0	0	0	0
TOTAL		1178629	39.98	0	0	0	0

For Sonal Mercantile Ltd.


Director

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GOPAL BANSAL	7,500	1.37
2	SUNIL KUMAR	7,500	1.37
3	DEEP CHAND SINGHAL	7,500	1.37
4	SUNITA BANSAL	7,500	1.37
5	SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED	15,000	2.73
TOTAL		45,000	8.21
Note:	Equity shares allotted to the persons belonging to the promoter category shall be locked in for a period of 3 years from the date of allotment		

For Sonal Mercantile Ltd.


Director

